#### LEGISLATURE OF NEBRASKA

#### NINETY-SIXTH LEGISLATURE

## FIRST SESSION

# LEGISLATIVE BILL 100

Introduced by D. Pederson, 42; Engel, 17; Matzke, 47; Schrock, 38

Read first time January 7, 1999

Committee: Judiciary

## A BILL

- FOR AN ACT relating to the Nebraska Probate Code; to amend sections

  30-2201 and 30-24,125, Revised Statutes Supplement, 1998;

  to provide for and change provisions relating to transfer

  of real and personal property; to harmonize provisions;

  and to repeal the original sections.
- Be it enacted by the people of the State of Nebraska,

Section 1. Section 30-2201, Revised Statutes Supplement,

- 2 1998, is amended to read:
- 3 30-2201. Sections 30-2201 to 30-2902 and sections 2 and
- 4 3 of this act shall be known and may be cited as the Nebraska
- 5 Probate Code.
- 6 Sec. 2. (a) Thirty days after the death of a decedent,
- 7 any person claiming as successor to the decedent's interest in real
- 8 property in this state may file or cause to be filed on his or her
- 9 behalf, with the register of deeds office of a county in which the
- 10 real property of the decedent that is the subject of the affidavit
- 11 is located, an affidavit describing the real property owned by the
- 12 decedent and the interest of the decedent in the property. The
- 13 affidavit shall be signed by all persons claiming as successors or
- 14 by parties legally acting on their behalf. The affidavit shall
- 15 state:
- 16 (1) the value of the decedent's interest in all real
- 17 property in the decedent's estate located in this state does not
- 18 exceed twenty-five thousand dollars. The value of the decedent's
- 19 interest shall be determined from the value of the property as
- 20 shown on the assessment rolls for the year in which the decedent
- 21 <u>died;</u>
- 22 (2) thirty days have elapsed since the death of the
- 23 <u>decedent</u>;
- 24 (3) no application or petition for the appointment of
- 25 personal representative is pending or has been granted in any
- 26 jurisdiction;
- 27 (4) the claiming successor is entitled to the real
- 28 property by reason of the homestead allowance, exempt property

1 allowance, or family allowance, by intestate succession, or by

- 2 devise under the will of the decedent;
- 3 (5) the claiming successor has made an investigation and
- 4 has been unable to determine any subsequent will; and
- 5 (6) no other person has a right to the interest of the
- 6 <u>decedent in the described property.</u>
- 7 (b) The recorded affidavit shall also be recorded in any
- 8 other county in this state in which the real property of the
- 9 <u>decedent that is the subject of the affidavit is located.</u>
- 10 Sec. 3. (a) A successor named in an affidavit under
- 11 section 2 of this act shall have the same protection as a
- 12 distributee who has received a deed of distribution from a personal
- 13 representative as provided in section 30-24,106.
- 14 (b) A purchaser of real property from or lender to a
- 15 person named as a successor in an affidavit under section 2 of this
- 16 act shall have the same protection as a person purchasing from or
- 17 lending to a distributee who has received a deed of distribution
- 18 from a personal representative as provided in section 30-24,108.
- 19 Sec. 4. Section 30-24,125, Revised Statutes Supplement,
- 20 1998, is amended to read:
- 21 30-24,125. (a) Thirty days after the death of a
- 22 decedent, any person indebted to the decedent or having possession
- 23 of tangible personal property or an instrument evidencing a debt,
- 24 obligation, stock, or chose in action belonging to the decedent
- 25 shall make payment of the indebtedness or deliver the tangible
- 26 personal property or an instrument evidencing a debt, obligation,
- 27 stock, or chose in action to a person claiming to be the successor
- 28 of the decedent upon being presented an affidavit made by or on

- 1 behalf of the successor stating that:
- 2 (1) the value of the entire all of the personal property
- 3 <u>in the decedent's</u> estate, wherever located, less liens and
- 4 encumbrances, does not exceed twenty-five thousand dollars;
- 5 (2) thirty days have elapsed since the death of the
- 6 decedent;
- 7 (3) no application or petition for the appointment of a
- 8 personal representative is pending or has been granted in any
- 9 jurisdiction; and
- 10 (4) the claiming successor is entitled to payment or
- 11 delivery of the property.
- 12 (b) A transfer agent of any security shall change the
- 13 registered ownership on the books of a corporation from the
- 14 decedent to the successor or successors upon the presentation of an
- 15 affidavit as provided in subsection (a).
- 16 (c) In addition to compliance with the requirements of
- 17 subsection (a), a person seeking a transfer of a certificate of
- 18 title to a motor vehicle shall be required to furnish to the
- 19 Department of Motor Vehicles a statement of the value of any motor
- 20 vehicle intended to be transferred under this section made by the
- 21 county assessor of the county of the residence of the decedent.
- 22 The affidavit and statement showing applicability of this section
- 23 and compliance with the requirements of this section shall be
- 24 sufficient proof under section 60-111, to authorize the department
- 25 to issue a new certificate of title.
- 26 Sec. 5. Original sections 30-2201 and 30-24,125, Revised
- 27 Statutes Supplement, 1998, are repealed.